

Making It All Work Together

## CJ's Compliance Minute



- 1. E-mail Encryption
- 2. Missouri ESG
- 3. Copying & Pasting
- 4. Performance Statement Requirement
- 5. Business Submission Timing Reminder
- 6. OBA Filing Reminder
- 7. Correspondence Requirements: Teleconference Screen Sharing
- 8. Advertising Requirements: Disclosures



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