

# Weekly Connections Call



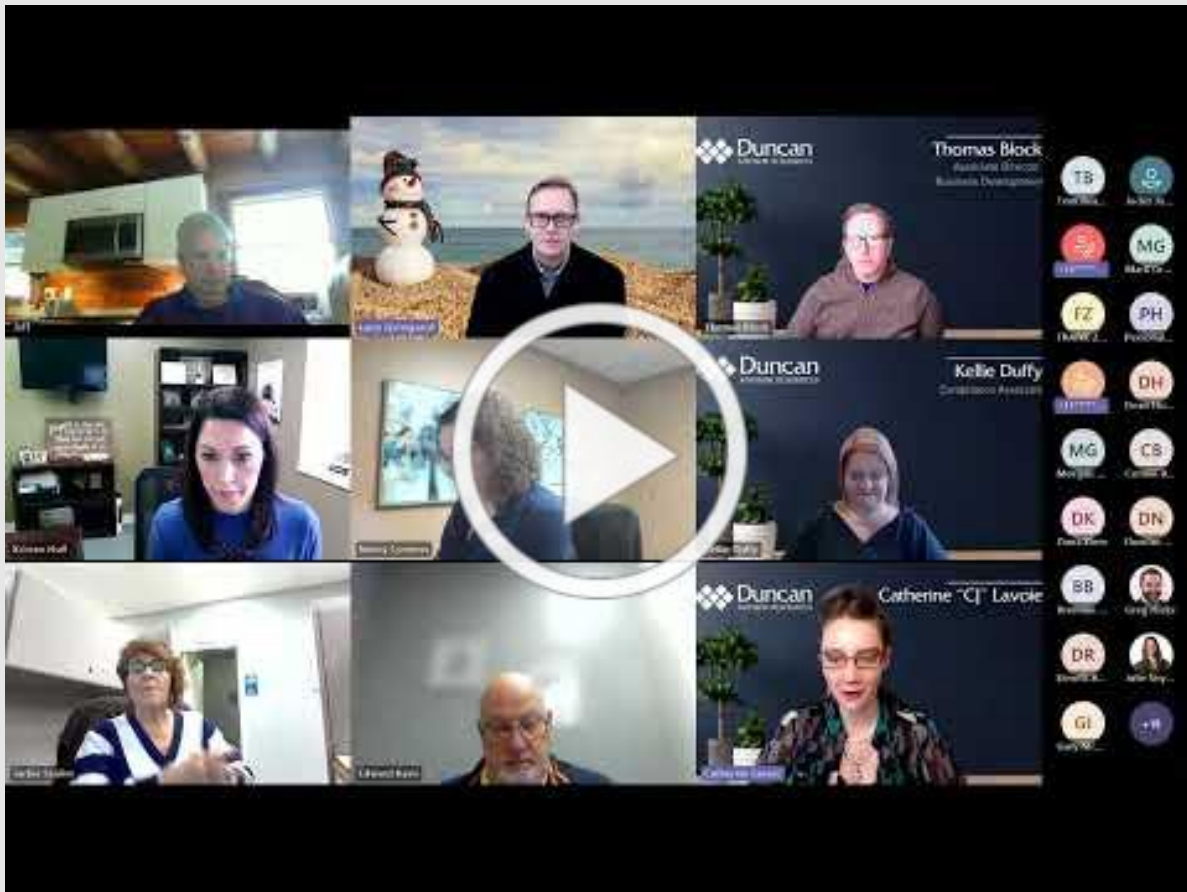
# Duncan

ADVISOR RESOURCES

Making It All Work **Together**

## Today's Connection Call

Click the button below to view the recording of today's call.



**Do YOU have a topic you would like discussed on the next call? Let us know! Contact your OSJ, or reply to this E-mail**

**Connecting You Every Week**

We are excited to share that our weekly call is being renamed to

"Connection." This new name better reflects the purpose and value of our time together. It's more than just a meeting; it's a dedicated time for sharing ideas, aligning on goals, and fostering collaboration. "Connection" emphasizes the relationships we build, the mutual support we provide, and the collective progress we achieve as an enterprise. By redefining the name, we hope to capture the true essence of what these gatherings mean for all of us.

## [UPDATED DAR OSJ Contact List](#)

### Innovate 2025

Take the Connection one step further, and let's do it in person.

Innovate is the next step in making our annual meeting even more effective and educational for you, our Financial Professionals.

Join us in beautiful Amelia Island to visit, learn, laugh, and engage that will help you build, enhance, and develop your business.

## REGISTER TODAY BY CLICKING BELOW

### [DAR Innovate 2025 - March 26-28th Amelia Island](#)

### Upcoming Connection Calendar

Rep calls are happening every Wednesday (Except the week of the Annual Branch Meeting) and we are working hard to fill the schedule.

Topics are being scheduled this week.

January 29th - [\*\*DAR Team 2024 Year In Review\*\*](#)

### Cheers to 2025

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[Larry L. Qvistgaard, II](#)  
President, COO

As we enter 2025 and a fresh start, we want to make sure everyone is aware of our new Microsoft Teams platform as well as share some important items from 2024 and to plan for in 2025.



Topics we discussed today include:

- Compliant Texting
- Cybersecurity
- Recruiting
- Upcoming events

**Larry L. Qvistgaard, II**

President, COO

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