



## Watch the discussion on how to incorporate EncorEstate in your practice

### Details

Duncan Advisor Resources and EncorEstate are proud to present this topic with guest speakers Matt Morris, Daniel Michaelson, and our very own Kristen Hull.

Estate planning problems carry massive implications for families, and they started EncorEstate Plans because advisors don't just need great technology – they need a partner who only has their back, and won't compete with them for client attention.

EncorEstate only provides Estate Planning services through Financial Professionals. They have a team of professionals with decades of combined experience reviewing your work. They are here to enhance your client relationship, by creating the estate planning documents everyone needs, and at an affordable price.

This special webinar for you will help you understand how you can have EncorEstate as your partner and how Duncan Advisor Resources has utilized EncorEstate into its planning procedures.

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## Your presenters for the webinar:

Matt Morris  
CEO  
EncorEstate



Daniel Michaelsen  
Director of Estate Planning  
Operations  
EncorEstate



Kristen Hull  
Associate Director of Financial  
Planning  
Duncan Advisor Resources



Sincerely,

**Thomas Block, AAMS AWMA CRPC**

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