

**Expenses**

Household Expenses	Current	Retirement
Real Estate Taxes	\$	\$
Rent	\$	\$
Insurance – Home/Rental	\$	\$
Maintenance/ Supplies	\$	\$
Utilities – Electric/ Gas	\$	\$
Water – Sewer	\$	\$
Cable, Phone, Internet	\$	\$
House Cleaning	\$	\$
Other	\$	\$
<b>Total</b>	\$	\$

Daily Living Expenses	Current	Retirement
Groceries	\$	\$
Dining and Eating Out	\$	\$
Clothing	\$	\$
Hair/Nails	\$	\$
Dues and Memberships	\$	\$
Other	\$	\$
Other	\$	\$
<b>Total</b>	\$	\$

Recreational	Current	Retirement
Vacation/Travel	\$	\$
Children’s Sports	\$	\$
Hobbies	\$	\$
<b>Total</b>	\$	\$

Transportation Expenses	Current	Retirement
Auto Insurance	\$	\$
Fuel	\$	\$
Repairs	\$	\$
Other	\$	\$
Other	\$	\$
<b>Total</b>	\$	\$

Health Expenses	Current	Retirement
Health Insurance	\$	\$
Life Insurance	\$	\$
LTC Insurance	\$	\$
Disability Insurance	\$	\$
Medicine and Rx Drugs	\$	\$
Veterinarian/ Pet Care	\$	\$
Other	\$	\$
Other	\$	\$
<b>Total</b>	\$	\$

Charity, Gifts	Current	Retirement
Charitable Donations	\$	\$
Gifts	\$	\$
Other	\$	\$
Other	\$	\$
<b>Total</b>	\$	\$