

## Today's Rep Call

Click the button below to view the recording of today's rep call.

Call Notes (Click on the **red** links to learn more):



**Do YOU have a topic you would like discussed on the next call? Let us know! Contact your OSJ, or reply to this E-mail**

## Upcoming Rep Calls

**January 19th** - [The Horizon One Experience](#)

**January 26th** - [Interest Rates and Merger Arbitrage with Nexpoint](#)

**February 2nd** - [DWA 4th Quarter Review](#)

## 2022 Annual Branch Meeting

Please join us for the 2022 Duncan Advisor Resources Annual Meeting. We are pleased to host you at [Omni Orlando Resort at ChampionsGate](#) in sunny Championsgate, FL. This meeting is designed to meet the needs of our financial professionals and will offer educational sessions on products, marketing and sales, marketplaces trends, and more. Plus a backdrop of the beautiful sunsets.

Invaluable networking opportunities and captivating speakers await.

**Ready to Register?**

We have a dedicated website ready so you can reserve your attendance and also book your hotel!

**[Click here to reserve your spot](#)**

## Practice Management

### Your Duncan Advisor Resources Supervision Team

Listen in as Larry, CJ, and Thomas reviewed the best practices we



learned in 2021 that will get you more time in your practice and faster compensation.

We reviewed:

- The Supervision Team's Role's and Responsibilities
- What we learned in the Branch Review's
- Best Practice's with Email
- Best Practice's in Trade Review



[Meet the Supervision Team on DuncanAR.com](https://www.duncanar.com)

**Call Attachments**  
**[Meet the Supervision Team Contact Sheet PDF](#)**

**[Copy of today's presentation](#)**



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