

Weekly Rep Call

Click [HERE](#) to **watch** a recording of this week's webinar.

Call Notes (Click on the [red links](#) to learn more):

Practice Management

This week we were joined Dylan Guest and Nick Blomme from Cambridge. During the **webinar** they discussed the new eMoney integration with CLIC ([CLIC Advisor and CLIC Client](#))!

- Our branch is targeting a roll-out date for the first week of March.
- Dylan will also be joining our branch meeting in Orlando.
 - At the meeting he will have a live demonstration followed by Q&A.
- If you have additional questions about the [eMoney](#) integration please contact the CLIC Advisor Team at:
 - Email: clicadvisor@cir2.com
 - Phone: 844-331-5759
- You can also contact Dylan or Nick directly through the Cambridge main number
 - Dylan Guest
 - Nick Blomme
- The announcement letter from Cambridge is available [HERE](#)

Annual Branch Meeting

Registration and Hotel block is still OPEN!

- This year's meeting will be May 1st - 3rd
 - The starting time will be May the 1st at 1:00 PM
 - The event will wrap up on the 3rd at 12:30 PM

The meeting will be at the [Reunion Resort](#) in Orlando

- Registration is now open "[CLICK HERE](#)"
 - To make your hotel reservation "[CLICK HERE](#)"
 - Our group rate will be available prior to the 1st and after the 3rd if you would like to arrive early or leave after the 3rd
 - We recommend getting your airfare ASAP
- **Our room rate expires tomorrow the 12th, if you book after that date we cannot guarantee the rate****

**President
Duncan Advisor Resources**

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