

Weekly Rep Call

Click [HERE](#) to listen to a recording of this week's rep call.

Call Notes (Click on the [red links](#) to learn more):

Compliance and Administration Updates

Compliance Topics

Archived Rep Calls

- The archive for the 2017 and 2018 rep calls is available through duncanar.com
- This week we reviewed how to access the archived calls that are now available through the duncanar.com website.
- If you have not registered before "[Click here to register](#)"
- If you forgot your password "[Click here to reset](#)" it
- After you have logged into the website the link to access the calls is in the upper left corner and is labeled "Rep Calls"

Best Interest Analysis - Cambridge Announcements

- The best interest analysis form is not required on 2/2/19.
- [Best Interest Analysis Updates](#)
- [Cambridge Nation Discussion](#)

Practice Management

Guest Speaker: Cameron Chamberlin, Information Security Manager with Cambridge.

- This Week Cameron discussed the questions that were brought up on last week's call. He also provided resources to help strengthen your cybersecurity posture.
- Because all of this information is very technical in nature, all of the questions and answers are available [HERE](#).
- In future weeks, we will take a deeper dive into some of the topics that Cameron discussed.

Larry L. Qvistgaard
President
Duncan Advisor Resources

Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC. Advisory services

offered through Cambridge Investment Research Advisors, Inc., a Registered Investment Advisor. Duncan Advisor Resources and Cambridge are not affiliated.

The information contained in this email is confidential and is intended solely for the addressee. If you are not the intended addressee and have received this email in error, please reply to the sender to inform them of this fact.

Duncan Financial Group
311 Main Street
Irwin, PA 15642