

Weekly Rep Call

Click [HERE](#) to listen to a recording of this week's rep call.

Call Notes (Click on the [red links](#) to learn more):

Compliance and Administration Updates

Compliance Topics

Cybersecurity

- Due to the technical and complex nature of cybersecurity, we are planning on having this as an ongoing subject with the goal of covering the topics listed in the [cybersecurity resource](#) section of CIR.
- This week we covered [password best practices](#)
 - How to [turn off built-in password managers](#) from Columbia University
 - The password manager that we spoke about on the call is [LastPass](#)

IRA Rollover Disclosure (IRARD)

- The [IRA Rollover Disclosure form](#) is available on CIR2.com

Practice Management

2019 OSJ Annual Branch visit

- This week we were joined by John Driscoll, who discussed the upcoming changes that you can expect for your 2019 branch visit
- John discussed how these changes will make your annual meeting more convenient, fluid, and helpful

Annual Branch Meeting

Registration and Hotel block is now OPEN!

- This year's meeting will be May 1st - 3rd
 - The starting time will be May the 1st at 1:00 PM
 - The event will wrap up on the 3rd at 12:30 PM

The meeting will be at the [Reunion Resort](#) in Orlando

- Registration is now open "[CLICK HERE](#)"
- To make your hotel reservation "[CLICK HERE](#)"
 - Our group rate will be available prior to the 1st and after the 3rd if you would like to arrive early or leave after the 3rd
 - We recommend getting your airfare ASAP

**Larry L. Qvistgaard
President
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